

Cloud-CRM

An online Oracle Cloud based **Customer Relationship Management System** integrated with ERP system to smartly manage Business Customers instantly using Smart Phone, Tab, Laptop, PC via Internet.

CRM Features:

- System generated report can be sent to top management on time
- Instant report of quotation, work order, QC, LC, Shipment report sent to email that generate company status snapshot.
- Interactive MIS report generation in 360-degree angle for top management to manage business smartly
- Smart office communication through mobile or PC using internal messaging, personal status, office schedule calendar
- Business owner will get real time information anytime from anywhere using Mobile, Tab or PC
- Smart business management and decision centric MIS reporting with BI (Business Intelligence) tools will definitely mitigate the challenging task.

Cloud-CRM is integrated with sub-modules:

- Customer Communication Management
- Estimation/Proposal Management
- Sales Order Management
- Purchase Order Management
- Order Progress Status Management
- EQC Inspection Management
- LC Management
- Shipment & Packing List

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Texkom BD Limited.

Bangladesh | India |Pakistan | Srilanka | Dubal
Office: House-33, Road-05, Sector-05, Uttara, Dhaka

Communication Report

Client ID : 48
Client Name : RGTRADING
Phone : 1222

Email : rgtrading@gmail.com
Address : Guslshan, Dhaka
Contact Person :

Communication Detail

Communication Start	Communication Type	Communicate Person	Discussion	Next Action Date	Product Name	Remarks
10-MAY-18	Mobile	Raihan	Requirement for Quotation	15-MAY-18	11811	

Customer's Signature

On Behalf Of Company

Texkom BD Limited.

Bangladesh | India | Pakistan | Srilanka | Dubai
Office: House-33, Road-05, Sector-05, Uttara, Dhaka

Client ID : **48**
Client Name : **RGTRADING**
Phone : 1222
Address: : Gulshan, Dhaka

Quotation ID : **7**
Quotation Date : **10-MAY-18**
Prepared By : **Md. Monarul Islam**


Srl.	Pictures	Product Name	Style Name	Fabric Detail	GSM	Color Name, Size & Quantity			Total Quantity	Target Unit Rate	Remarks
1		Shirt	Men	95% Cotton	180	Blue	S, M, L	2000	2000	2	

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Phone : 1222
Address: : Guslshan, Dhaka

Quotation ID : **7**
Quotation Date : **10-MAY-18**
Prepared By : **Md. Monarul Islam**


Srl.	Pictures	Product Name	Style Name	Fabric Detail	Fabric GSM	Color Detail			Total Quantity	Fabric Detail				Accessories Detail				Other Detail				Total Cost	Cal. Quantity	Unit Rate				
						C.Name,Size,Quantity				F.Name,Quantity,Rate,Total				Acc.Name,Quantity,Rate,Total				O.Name,Quantity,Rate,Total										
1		Shirt	Men	95% Cotton	180	Blue	S, M, L	2000	2000	Lining Fabric	.4	.6	.24	Body Fabrics	.95	.8	.76	Button	84	.02	1.68	CM	12	.01	.12	3.4	12	.28
										Total A.Cost				1.68	Bank	12	.02	.24	Washing	12		.36						
										Total F.Cost				1	Total O.Cost				.72									

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Phone : 1222
Address: : Guslshan, Dhaka

Quotation ID : **7**
Quotation Date : **10-MAY-18**
Prepared By : **Md. Monarul Islam**

Srl.	Pictures	Product Name	Style Name	Fabric Detail	GSM	Color Name, Size & Quantity			Total Quantity	Unit Rate	Line total	Remarks
1		Shirt	Men	95% Cotton	180	Blue	S, M, L	2000	2000	.28	560.00	


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Purchase Order

Supplier ID : **12**
Supplier Name : **Global Bangladesh**
Phone :
Address :

Order ID : **6**
Order Date : **10-MAY-18**
Prepared By :

Srl.	Pictures	Product Name	Style Name	Fabric Detail	GSM	Color Name, Size & Quantity	Total Quantity	Unit Rate	Line total	Remarks
1		Shirt	Men	95% Cotton	180	Blue S, M, L 2000	2000		0	

Shipment Information

Shipment Title : 1st Shipment
Shipment Date : 28-MAY-18

Serial	Product	Quantity	Unit Price	Remark
1	Shirt	1000		

Shipment Title : 2nd Shipment
Shipment Date : 08-JUN-18

Serial	Product	Quantity	Unit Price	Remark
1	Shirt	1000		

Term & Condition:

Customer's Signature

On Behalf Of Company

Texkom BD Limited.

Bangladesh | India |Pakistan | Srilanka | Dubal
Office: House-33, Road-05, Sector-05, Uttara, Dhaka


Sales Order

Client ID : **48**
Client Name : **RGTRADING**
Phone : **1222**
Address : **Gulshan, Dhaka**

Order ID : **6**
Order Date : **10-MAY-18**
Prepared by :
Status : **Draft**

SL No	ETD Date	ETD Country	ETA Date	ETA Country
1	31-MAY-18	Bangladesh		

Product Detail

Srl.	Pictures	Product Name	Style Name	Fabric Detail	GSM	Color Name, Size & Quantity	Total Quantity	Unit Rate	Line total	Remarks
1		Shirt	Men	95% Cotton	180	Blue S, M, L 2000	2000	.28	560	

Shipment Information

Shipment Title : 1st Shipment

Shipment Date : 31-MAY-18

Product Details

Serial	Product	Quantity	Unit Price	Remark
1	Shirt	1000	.28	

Shipment Title : 2nd Shipment

Shipment Date : 10-JUN-18

Product Details

Serial	Product	Quantity	Unit Price	Remark
1	Shirt	1000	.28	

Customer's Signature

On Behalf Of Company

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LC Report

LC Category : Export
 Client Name :
 LC No : 258963
 Last Shipment Date : 31-MAY-18
 LC Expire Date : 31-DEC-18
 Open Bank Name : Duch Bangla Bang
 Baneficiary Bank Name : HSBC Bank

LC Value : 3
 Insurance Company : HSBC Bank
 Insurance Date :
 Insurance Date :
 Insurance Amount :
 Paid Status :
 LC Satus :

Shipment Detail

Srl.	Shipment Title	Transport Mood	Shipment Target Date	Shipment Date	Factory Arrival Date	Bales Quantity	Price Value	Exp No	Exp Date	Invoice No	Invoice Value	CNF Company	Bill Ladding Date	Custom BE Date	CNF Amount	Additional Cost	Status
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Shipment Product Detail

Shipment Srl.	Shipment Title	Product Name	Quantity	Rate	Amount
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Attachment Files

Attached LC Files	Attached Shipment Files
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Shipment Information List

<input type="text" value="Q"/> <input type="button" value="Go"/> <input type="button" value="Actions"/> <input type="button" value="Create"/>										
	Order ID	Shipment Title	Transport Mode	Client name	Supplier name	Shipment Target Date	Shipment Target Date Supplier	Actual Shipment Date	Factory Arrival Date	Status
	1	1st shipment	By Sea	jubaerhossain1990@gmail.com	-	30-APR-18	28-APR-18	29-APR-18	29-APR-18	-
	2	1st Shipment	By Air	JILLUR/VAI VAI ATO	Arif	30-APR-18	28-APR-18	29-MAY-18	29-APR-18	-
	6	1st Shipment	By Sea	RGTRADING	Global Bangladesh	31-MAY-18	28-MAY-18	-	-	-
	1	1st Shipment	By Sea	jubaerhossain1990@gmail.com	-	30-APR-18	28-APR-18	-	-	-
	1	1st Shipment	By Sea	Abdul Hossen	Bonfix	30-APR-18	27-APR-18	-	-	Runing
	6	2nd Shipment	By Sea	RGTRADING	Global Bangladesh	10-JUN-18	08-JUN-18	-	-	-
										1 - 6

Estimation Report 360 Degree

Filter option

Client: x ▾

Submit By:

Product:

Q ▾

Product Name	Product style	Quotation fabric	Fabric gsm	Quotation amount	Remarks	Submit date
Shirt	Mans	100% Cotton	90	2 -		17-APR-18
fan	Man	100% Aluminium	150	20 -		01-APR-18
Symphony	MAn	90% Pure	120	20 -		01-APR-18
Shirt	Men	95% Cotton	180	2 -		10-MAY-18

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